

# Design and Simulation of a New Bevel Multi-Speed Gearbox for Automatic Gearboxes

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**Abstract:** In this paper, a new mechanism was developed as a gearbox for power transmission between concentric shafts. With this approach, reduction ratios range from 10:1 to millions to one is possible for single-stage. This mechanism is very cheaper than planetary gears. The mechanism consists of one drive shaft and one driven shaft, conical gears which one of them is fixed and the others are driven. In this mechanism, with attention to the type of design, despite very small occupied space, by combination several ratios bevel gear can use as a gearbox. We first present the kinematic diagrams and then the equations of motion. Simulation results using Visual Nastran, Autodesk Inventor Dynamic, and COSMOS Motion software with three different input rotational speeds showed that this mechanism can have high reduction ratio. Finally, tension analysis of the mechanism using ANSYS workbench software showed that the highest tension occurred in the pinion gear No. 2. [Report and Opinion. 2010;2(3):1-7]. (ISSN: 1553-9873).

**Key words:** Gears; Kinematic diagram; Power transmission; Reducer; Visual Nastran,

In power transmission systems of the most farm and construction machineries, various types of mechanisms are used to reduce the input velocity to required value. Based on law of conservation of energy, by decreasing velocity, the transmission torque increases [Shirkhorshidian, 2004]. At present, the gears are mainly used in differential of automobiles (cramwheel), final drive of tractors and heavy machineries as reducer. Because they take up much space, they can not be used for high velocity reduction. Planetary gearboxes have lower occupied space and more reduction velocity than the others [Bennett, 1979; Hojjati, 2000; Makevet et al, 2001; Martin, 1969]. As we all know, in gears systems to have more torque ratio, gears radius must be chosen larger or the number of gears must be increased. Therefore, because it takes up too space and also because of using ring gears in planetary gearboxes, these mechanisms have much production cost (Figure 1) [Shirkhorshidian, 2004; Martin, 1969]. One of the other reducers is worm gear which has much more reduction velocity ratio. It is also used in power transmission of some helicopters. But because of its much depreciation, for increasing its efficiency, hydrostatic lubrication is commonly used (Figure 2) [Michael, 1987; Samuel, 1988; Samuel, 1975; Seth, 1986]. Another mechanism consists of a big sun gear and a ring gear which has high reduction ratio. But

because of its sun gear off center, it produces slight pulsations in output [Oberto et al, 2000; Wright, 1993; Reimpel et al, 2002; Cantor, 2008]. Proposed mechanism consists of some conical gears that have smaller cost with respect to ring gears and it has high-ratio speed reduction in compact trains with concentric input and output shafts. Combining of some pinions with different ratios in the mechanism, it can be used as a multi-speed gear box.

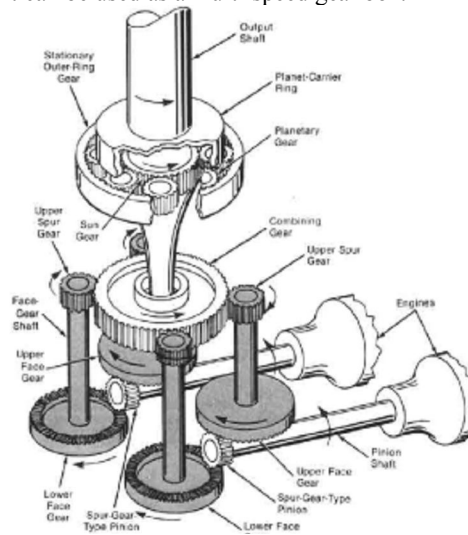


Figure 1. Steps of reducing velocity in a helicopter

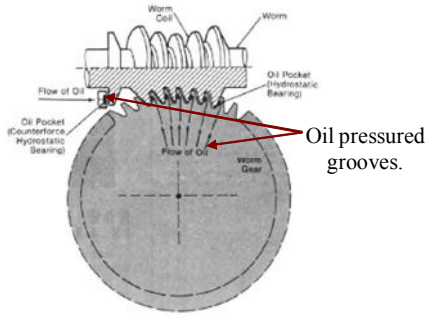


Figure 2. Worn gear reducer with a hydrostatic lubrication.

**2. Materials and methods**

The proposed mechanism consists of 8 conical gears. Two of them are horizontal, one of them (gear No. 1) is fixed and the other one with more teeth is a driven gear (gear No. 4) that is connected to the output shaft. Input shaft is connected to the drive shaft. The pinion gears (gears 2 and 3) are connected to it by bearings. The two pinions are locked together and this is the basis of this principle in reducer speed. (Figure 3) as explained later.

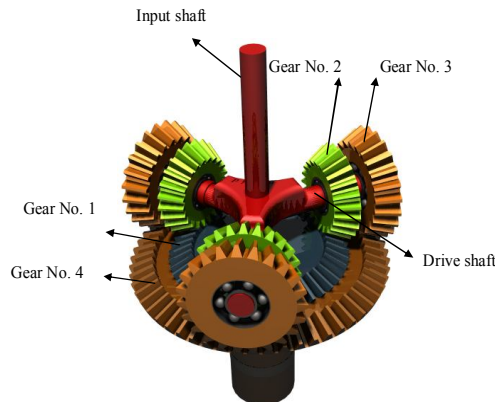


Figure 3. A simple perspective diagram of the proposed mechanism

**2. 1. Design and theory of mechanism**

Objects have usually two types of velocity as linear and angular [Shirkhorshidian, 2004]. Total velocity is the resultant of the two velocities. As shown in Figure. 4, if  $L_2$  and  $L_3$  that are pitch cones of pinion gears are not homologous, each of them has different angular speed during rotation (The gear No. 1 is fixed and engages gear No. 2 and gear No. 4 is connected to output shaft and engages gear No. 3). As rotating of input shaft, the gear No. 2 has  $\omega_2$  angular speed, since the gears No. 2 and 3 are locked  $\omega_2$  is transferred to gear 3 and now gear No. 3 has two velocities. One of them is linear velocity resultant of being

connected to drive shaft and the other one is tangential velocity ( $v_{t2}$ ) resultant of  $\omega_2$ . The resultant of these velocities is transferred to gear 4 (Figure 5).

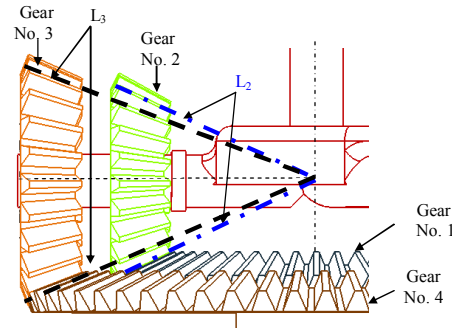


Figure 4. A schematic of preliminary design of mechanism

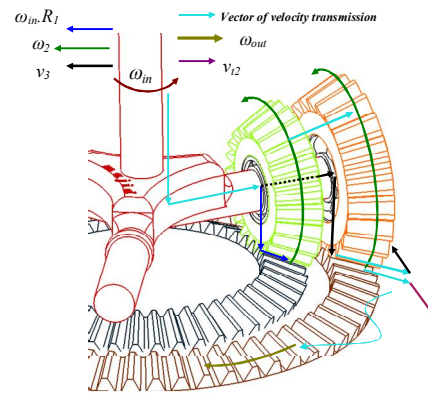


Figure 5. Transferring of motion to gear 4

**2. 1. Kinematics analysis of the mechanism**

From Figure 6, kinematics equations of mechanism are following as:

$$\omega_2 = \frac{\omega_{in} \cdot R_1}{R_2} \tag{1}$$

$$v_3 = R_4 \cdot \omega_{in} \tag{2}$$

$$v_{t3} = \omega_{in} \left( R_4 - \frac{R_1 \cdot R_3}{R_2} \right) \tag{3}$$

$$\omega_{out} = \frac{\omega_{in} \left( R_4 - \frac{R_1 \cdot R_3}{R_2} \right)}{R_4} = \omega_{in} \cdot \left( 1 - \frac{R_1}{R_2} \cdot \frac{R_3}{R_4} \right) \tag{4}$$

$$\frac{\omega_{out}}{\omega_{in}} = N = \left( 1 - \frac{R_1}{R_2} \cdot \frac{R_3}{R_4} \right) \tag{5}$$

Where:  $\omega_{in}$  = Input shaft angular velocity (rad/s)

$\omega_2$  = Angular velocity of gear 2 or 3 (rad/s)

$\omega_{out}$  = Angular velocity of output shaft or gear No. 4 (rad/s)

$R_1, R_2, R_3, R_4$ =Radius of gears 1, 2, 3 and 4 (m)  
 $v_3$ = Linear velocity of center of gear No. 3 (m/s)  
 $v_{t3}$ = Tangential velocity of gear No. 3 as rotating about itself (m/s)  
 $L_2, L_3$ = Pitch cones of gears 2 and 3.  
 Considering the equation 5, if  $R_1, R_2$  and

$R_4$  are kept constant to limit space, designing any dimension  $R_2$  can be achieved to desired speed. If  $N>0$ , the rotation direction of input and output shafts is the same and if  $N<0$  rotation direction of them is in reverse to each other.

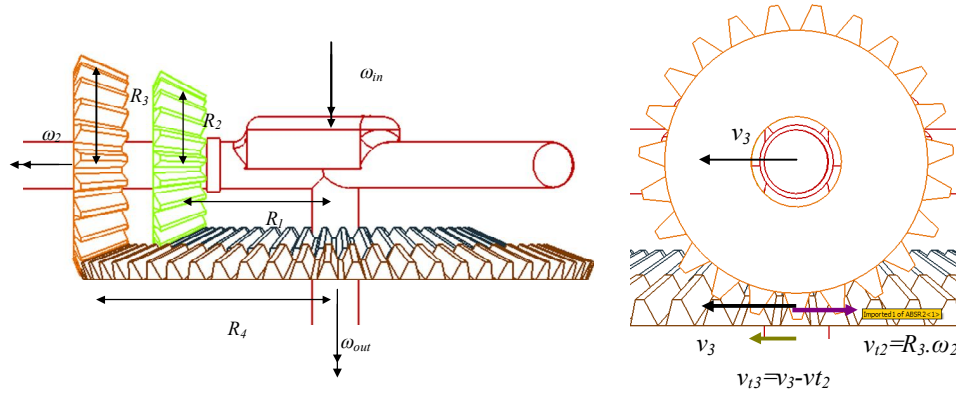


Figure 6. Diagrams of dimensions and kinematics relations of the mechanism

**2. 2. Dynamic analysis of the mechanism**

Figure 7 shows a schematic of whole mechanism and its main coordinate system. Due to mechanism symmetry, dynamic analysis carried out just on one drive shaft. From Figure 8 and equations of straight teeth conical gears [Hojjati, 2000], equations of motion are obtained as follows:

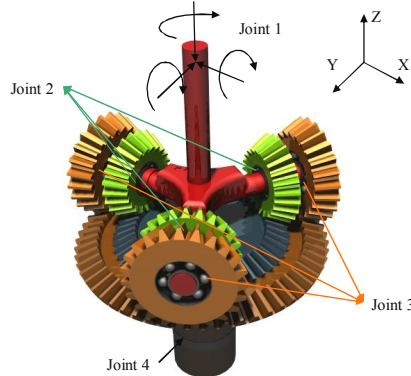


Figure 7. Perspective view of mechanism with its joints and main coordinate system

$$F_{u1} = F_{u2} = \frac{P_1}{(n_3 \cdot v_{g4})} \tag{6}$$

$$v_{g1} = R_1 \cdot \omega_{in} \tag{7}$$

$$F_{r1} = F_{a2} = F_{u1} \cdot \tan(\gamma) \cdot \sin(\delta_2) \tag{8}$$

$$F_{a1} = F_{r2} = F_{u1} \cdot \tan(\gamma) \cdot \cos(\delta_2) \tag{9}$$

$$T_{a4} = \frac{T_{a1}}{\left(1 - \frac{R_1}{R_2} \cdot \frac{R_3}{R_4}\right)} \tag{10}$$

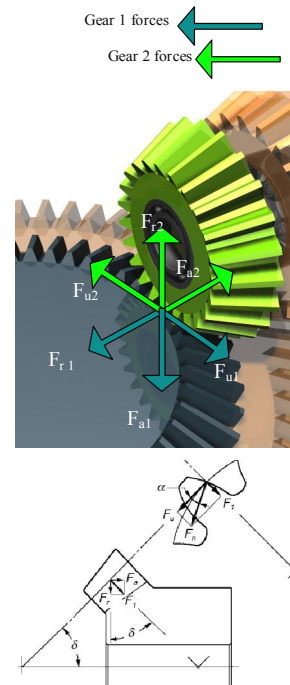


Figure 8. Force components in axial, tangential and radial directions of gears No. 1 and 2.

Considering the law of conservation of energy, powers of input and output shaft are equal. Then the above equations can be used for gears 3 and 4 as follows:

$$F_{u4} = F_{u3} = \frac{P_1}{(n_3 \cdot v_{g4})} \tag{11}$$

$$v_{g4} = R_4 \cdot \omega_{out} \tag{12}$$

$$F_{r4} = F_{a3} = F_{u4} \cdot \tan(\gamma) \cdot \sin(\delta_3) \tag{13}$$

$$F_{a4} = F_{r3} = F_{u4} \cdot \tan(\gamma) \cdot \cos(\delta_3) \tag{14}$$

Where:  $F_{a1}, F_{a2}, F_{a3}, F_{a4}$  = Axial forces in gears 1, 2, 3 and 4.

$F_{r1}, F_{r2}, F_{r3}, F_{r3}$  = Radial forces in gears 1, 2, 3 and 4.

$F_{u1}, F_{u2}, F_{u3}, F_{u4}$  = Tangential forces in gears 1, 2, 3 and 4.

$n_3$  = Number of gear branches.

$P_1$  = Input power.

$T_{a1}, T_{a2}$  = Axial torque in input and output shafts respectively.

$v_{g2}, v_{g4}$  = Linear velocity of pitch circles of gear 2 and 4.

$\gamma$  = Pressure angle.

$\delta_1, \delta_2$  = Pitch cone angle of gears No 1 and 2.

### 2.3. The space (volume) occupied by the mechanism

During rotation, the mechanism occupies a constant space which is equal to the value obtained from equations 15 and 16 (Figure 9).

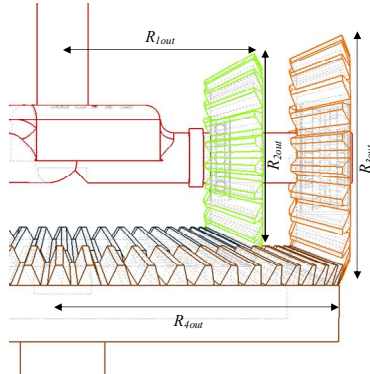


Figure 9. The parameters for calculation of space occupied by the mechanism

If  $N > 0$  (same rotation direction), equation is

$$V = 2\pi \cdot R_{2out} \cdot R_{4out}^2 \tag{15}$$

And if  $N < 0$  (reverse rotation direction), space occupied is obtained as follows:

$$V = 2\pi \cdot R_{3out} \cdot R_{4out}^2 \tag{16}$$

Where:  $V$  = Occupied space of mechanism.

$R_{2out}, R_{3out}, R_{4out}$  = Outer radius of gears 2, 3 and 4.

As shown in equations 15 and 16 to reach any speed ratio,  $R_1$  and  $R_3$  must be changed respectively. Thus, for any  $N$ , since the  $R_{2out}, R_{3out}$  and  $R_{4out}$  are constant, by changing  $R_1$  in equation 16 and  $R_3$  in equation 15, the occupied space remains constant. But the usual range for  $N$  is  $-1 \leq N \leq 1$ . For  $|N| > 1$  or increase at speed, a different configuration showed in Figure 10 must be used.

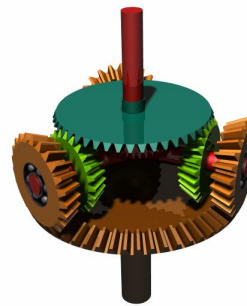


Figure 10. New configuration for increasing speed

### 2.4 The generalized mechanism

By changing the mechanism configuration and combining several different ratio pinions and coupling them to magnetic or hydraulic clutches, a new multi-speed gearbox can be achieved, as shown in Figure 11. One of the remarkable advantages of this gearbox is concentricity of the input and output shafts for compact power trains. For example: if the gearbox is used in automobiles, by changing ratio of one pair of the pinions, reversed direction ( $N < 0$ ) in a direct power train line will be achieved for reverse gear. By a configuration that its diagram is shown in Figure 11 four ratios between input and output shafts were obtained. It is also notable that by connecting pinions No.2 together more ratios can be achieved.

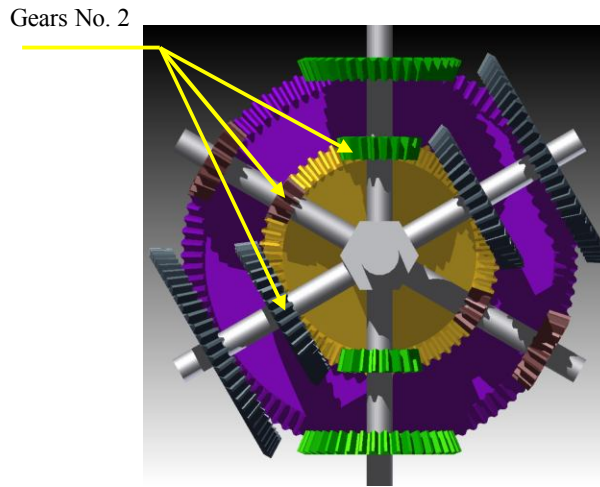


Figure 11. A multi-speed gearbox is obtained from a new configuration

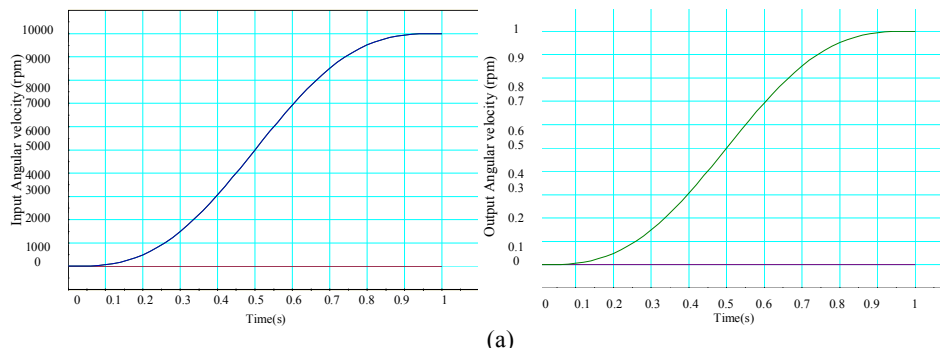
**3. Results and discussions**

With respects to equation (5), if  $R_1.R_3=R_2.R_4$  that lead to  $N=0$ , with every input angular speeds, the output has nothing to delivery. Thus, with precise designing and manufacturing, this mechanism is able to have infinite reduction speed ratio. Also with calculating axial and radial loads from equations 6, 8, 9, 11 and 13 designers will be able to select suitable bearings on gear No. 2, 3 and 4 which will be capable of tolerating the loads from catalogs in their spatial designs.

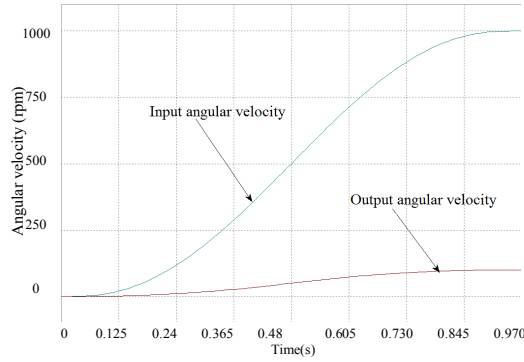
**3. 1. Simulation and results**

The greatest advantage of this reducer is its small space occupied. Just by changing  $R_3$  or  $R_1$  in preliminary design, a desired speed can be achieved. Simulations were carried out using powerful software COSMOS Motion,

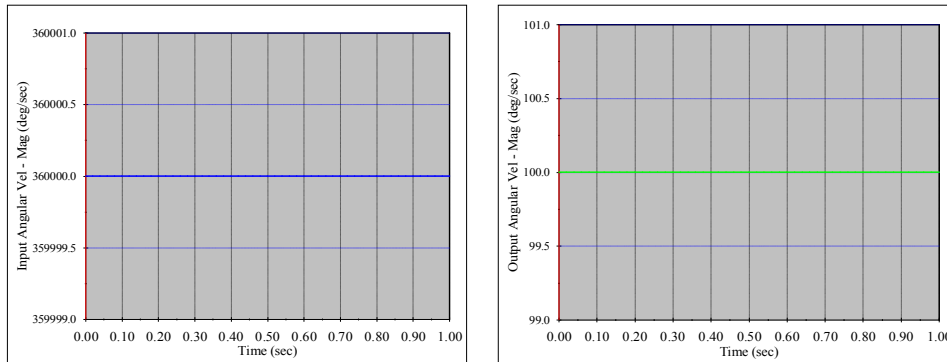
Autodesk Inventor and Visual Nastran. Figure 12 shows simulation results. The simulations in Figure 12 are (a) with ratio of 1/10000 by Visual Nastran, in Figure 12-b with ratio of 1/1000 by Autodesk Inventor and in Figure 12-c with ratio of 1/3600 by COSMOS motion. Also, with have precise attentions to Figure 12, it is clear which the claims on this research have been confirmed. In Figure 12-a and 12-c from Visual Nastran and COSMOS motion software respectively, the input and output have been printed separately but in Figure 12-b from Autodesk Inventor, the input and output have been printed on one sheet to have better comparison. As can be seen, the results of all software simulations have been approved the research claims and the outputs have been changed to desired speed as expected.







(b)



(c)

Figure 12. (a): Speed ratio 1/10000 by Visual Nastran. (b): Speed ratio 1/1000 by Autodesk Inventor  
(c): Speed ratio 1/3600 by COSMOS motion

**3. 2. Finite element analysis**

The mechanism was analyzed using ANSYS Workbench software that the results of simulation have been shown in Figure 13. The simulation results revealed that the maximum tension occurs in the gear No. 2 as shown in

Figure 13. Thus for transmission of more power, designers must have spatial and more attention and focus on gear No. 2 than the other components in this mechanism to have a safe and low maintenance cost power transmission.

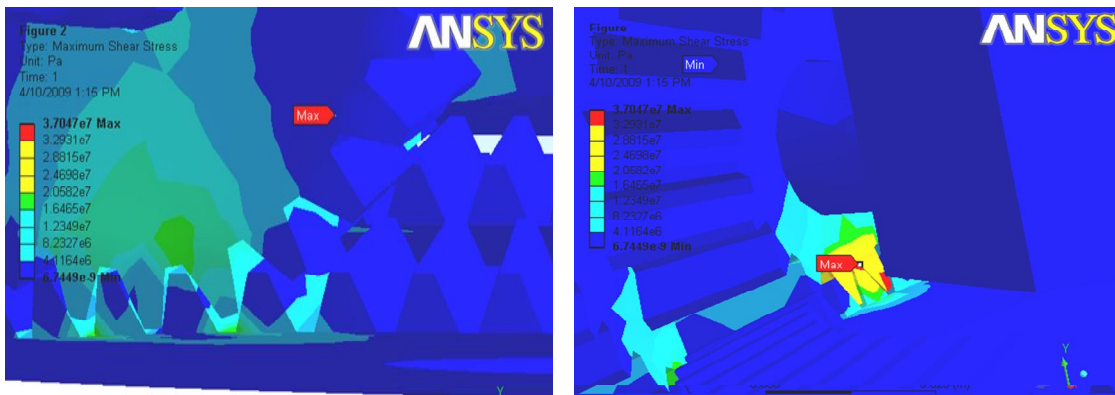


Figure 13. Tension in all the parts of the mechanism by ANSYS Workbench software

#### 4. Conclusions

1. The proposed mechanism, in preliminary design with  $R_3/R_2$  ratio can be used as reducing or increasing speed, same or reverse direction in compact trains and might be useful in other applications in which weight is critical.
2. In power transmissions which very high reduction speed in a direct power train (concentricity of input and output shafts) is needed, the proficiencies of this mechanism can be realized very well.
3. Dynamic analyses using engineering software were illustrated that only changing  $R_3$  or  $R_1$  value is necessary to obtain every speed ratios.
4. Using ANSYS software, the maximum stress occurred in the gear No. 2. Thus, this part must be manufactured of the strengthen materials in a higher engineering production line that the other parts.
5. Generalizing this mechanism, including combining several different ratio pinions and coupling with magnetic or hydraulic clutches, leads to produce a new multi-speed gearbox.

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